



Student Financial Services Office • 197 Franklin St. Auburn, NY 13021

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2026-2027 Student Marital & Tax Filing Status Verification

Student Name _____ C# _____

The Department of Education identified that your 2026-2027 FAFSA has possible conflicting information regarding your marital and tax filing status. Please complete the information below, provide all signatures and return the form to our office.

| STUDENT: What was your marital status as of the date you completed the 2026-2027 FAFSA? | STUDENT: Please indicate your tax filing status as stated on your 2024 federal tax return. |
|--|---|
| <input type="checkbox"/> Single  | <input type="checkbox"/> Single <input type="checkbox"/> Head of Household <input type="checkbox"/> Other* |
| <input type="checkbox"/> Married or Remarried Date of Marriage: _____  | <input type="checkbox"/> Married Filing Jointly <input type="checkbox"/> Married Filing Separately (you must report both you and your spouse's income on the FAFSA) <input type="checkbox"/> Other* |
| <input type="checkbox"/> Divorced or Separated Date of Divorce/Separation: _____  | <input type="checkbox"/> Single <input type="checkbox"/> Head of Household <input type="checkbox"/> Other* |
| <input type="checkbox"/> Widowed Date Widowed: _____  | <input type="checkbox"/> Single <input type="checkbox"/> Married Filing Jointly (Additional documentation may be required) <input type="checkbox"/> Head of Household <input type="checkbox"/> Qualifying Widower (By checking this box you certify you are a qualifying widower and have provided only your income on the FAFSA) <input type="checkbox"/> Other* |

*Please explain below your tax filing status and why you were able to use that filing status given your marital status. It is preferred that you include a letter from your tax preparer or the IRS.

If you are legally married and you (or your spouse) filed as head of household, a copy of your signed tax return and a signed amended tax return (1040X) may be required to correct your filing status with the IRS. After the 1040X is processed by the IRS, you are required to submit a copy of your amended tax return to the Student Financial Services Office.

I certify that all of the information provided on this form is true, complete and accurate to the best of my knowledge. I understand that if corrections need to be made to my FAFSA, the Student Financial Services Office will make the corrections based on the verification process.

Student Signature

Date

Parent Signature (Required for Dependent Students)

Date